



## Legacy Giving Confidential Statement of Intent

### Contact Information

Name (s): \_\_\_\_\_ Title (s): \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_  
Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_  
Phone Number: \_\_\_\_\_ Email: \_\_\_\_\_

### My Legacy

I am/we are pleased to share that my/our legacy consists of:

- A bequest to CHEER in my/our will.
- A bequest to the value of \$ \_\_\_\_\_ or \_\_\_\_\_ % for the residue of my/our estate in my/our will.
- I/we have named CHEER as the beneficiary of my/our life insurance policy, RRSP or RRIF to the value of \$ \_\_\_\_\_.

### Gift Recognition

- I/we give CHEER permission to use the example of my/our giving to help inspire others by listing my/our name(s) in their publications/website.
- I/we prefer that my/our legacy gift remain anonymous.

Please tell us about yourself and why you have chosen to leave a legacy to CHEER. Is there anything you wish to share with me and future staff?

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***Thank you for your lasting investment in our work.***