

**Gift of Publicly Listed Securities to:**

**The Canadian Health and Environment Education and Research Foundation (CHEER)\***

*\*Please note: CHEER is the charitable wing of The Canadian Association of Physicians for the Environment (CAPE).  
Charitable Registration BN: 892557414RR0001*

**SHARE TRANSFER FORM - TO BE COMPLETED BY DONOR**

Name of Donor(s): \_\_\_\_\_ Daytime Telephone: \_\_\_\_\_  
 Full Address: \_\_\_\_\_  
 Email: \_\_\_\_\_ Donor's Workplace (if applicable): \_\_\_\_\_  
 Name of Donor's Broker: \_\_\_\_\_ Broker's Telephone: \_\_\_\_\_  
 Broker's Firm Name: \_\_\_\_\_  
 Broker's Firm Address: \_\_\_\_\_  
 Name of Account and Account Number: \_\_\_\_\_  
 Name of Security: \_\_\_\_\_  
 # of Shares Transferred: \_\_\_\_\_ Approx. Value of Each Share: \_\_\_\_\_  
 Approx. Total Amount of Donation: \_\_\_\_\_  
 Date of Transfer to the CHEER Account: \_\_\_\_\_

Firm Receiving Securities:	MD Management Limited
Name of Account:	The Canadian Health and Environment Education and Research Foundation
Account Number:	501110.300
CUID #:	MDML
DTC #:	5008
Agent #:	MDMN
Dealer #:	9871
Euroclear #:	93044
Broker:	Adrian Sin
Broker tel. # toll free:	1-866-243-9505 ext. 3014
Trade Centre tel. # toll free:	1-800-267-2332
Broker fax:	1-855-889-6795
Broker email:	Adrian.Sin@cma.ca

I understand that CHEER's policy is to sell publicly listed securities within three days once they are received into the CHEER account. I will receive a tax receipt from CHEER for the fair market value of the securities on the date they are received by CHEER.

Signature of Donor: \_\_\_\_\_ Date: \_\_\_\_\_

**Next Steps**

1. Please instruct your broker to initiate the transfer on your behalf to our brokerage account and have them email or fax this form to our broker Adrian Sin at MD Management Ltd. Adrian's email and fax provided above.
2. Please also email a copy of the form to [vera@cape.ca](mailto:vera@cape.ca) for our records. You can reach us anytime at the office at 416-306-2273. **Thank you for your support.**